

CPS

CAPITAL PRESERVATION STRATEGY

WHO QUALIFIES?

CPS is available to benefit individuals, companies and/or any other entities that wish to sell highly appreciated assets with a selling price of \$500,000 or more.

WHAT ARE THE BENEFITS?

Thanks to the current tax code, **CPS** involves transactions that can significantly reduce the cost of capital gains taxation on the sale of highly appreciated assets, such as real estate properties, businesses and collectibles.

A BRIEF OVERVIEW

By utilizing this highly specialized and elegant strategy, **CPS** may also reduce credit and collateral risk that typically are associated with traditional methods of capital gains tax mitigation. Further, it is an approach that can provide the opportunity for the seller to receive considerably more net income.

A COUPLE OF EXAMPLES

RESULTS FROM THE SALE OF A DENTAL PRACTICE:

Sale Price: \$1,000,000:

	After All Expenses <u>Net to Seller</u>	<u>Increase</u>
Utilizing a Typical Sale Strategy:	\$ 502,650	
Utilizing CPS :	\$ 735,000	+ \$232,400 [+46%]

RESULTS FROM THE SALE OF AN APARTMENT BUILDING:

Sale Price: \$6,500,000:

	After All Expenses <u>Net to Seller</u>	<u>Increase</u>
Utilizing a Typical Sale Strategy:	\$3,946,565	
Utilizing CPS :	\$5,587,500	+ \$1,640,935 [+42%]

WHAT IS THE NEXT STEP?

There is no cost or obligation to learn more details regarding the **CPS** and to discover how you may benefit greatly by learning more. For more information simply take the next step..

**The next step is to simply navigate to our home page and complete the
“How Can Synergy Financial Serve You” section, or call us!**