

CAN YOU PAY NO TAXES WHEN YOU SELL YOUR HOME, INVESTMENT PROPERTY, BUSINESS OR COLLECTIBLE? *IS THIS EVEN POSSIBLE?*

Are you worried about EXCESSIVE CAPITAL GAINS TAX when you sell your highly appreciated home, investment property, business or collectibles?

The rate on capital gains tax today is 20% on some property and up to 28% on others... the new “*net investment income tax*” is 3.8% and state taxes can be as high as 13.3%. TRANSLATION: **YOU CAN LOSE MORE THAN ONE-THIRD OF YOUR HARD EARNED GAINS** when you sell your property.

Can you avoid the tax bill?

Yes. One way is give your property away. Charitable Trusts can avoid tax on your gain but they require giving away the principal or the income from your sale proceeds. Section 1031 Exchanges can defer taxes on real estate gains but only for investment property (not for the sale of your personal residence), and you must purchase an exchange property within a relatively short period of time. In so doing, you do not realize non-taxable cash proceeds from a sale.

Are there any alternatives that don't force you to give away your legacy or re-invest in an asset you may not want?

Yes. **CPS (Capital Preservation Strategy)** may allow you to receive much more in net proceeds than you may think is possible. The CPS utilizes an approach where a seller can walk away from a sale with no immediate capital gains taxes due and a lump sum amount of money (untaxed) that is much closer to the sale proceeds.

Is CPS compliant?

Yes. In fact, the strategy is supported by a recent memorandum issued by the Chief Counsel of the IRS and is applicable for selling real estate (including personal residences), businesses, collectibles and other highly appreciated assets.

HOW CAN YOU LEARN MORE?

By simply contacting the associate who gave you this flyer. There is no cost or obligation to learn more details regarding **CPS** and to discover how you may benefit greatly by taking the next step.

The next step is to simply navigate to our home page and complete the “*How Can Synergy Financial Serve You*” section, or call us!